

2018 Retirement Planning On-Site Advisor Schedule



A registered investment advisor from Cammack LaRhette Advisors will be available by appointment to meet with union members to review their IUOE Local 4 Annuity & Savings Plan investments. Appointments are one hour in length.



To schedule an appointment with your representative, please call: **(800) 293-2291**

| | | <u>Medway</u> | <u>Wellesley</u> |
|-----------|----------|---------------|------------------|
| January | Thursday | 01/11/2018 | 01/25/2018 |
| February | Thursday | 02/08/2018 | 02/22/2018 |
| March | Thursday | 03/08/2018 | 03/22/2018 |
| April | Thursday | 04/12/2018 | 04/26/2018 |
| May | Thursday | 05/10/2018 | 05/24/2018 |
| June | Thursday | 06/07/2018 | 06/21/2018 |
| July | Thursday | 07/12/2018 | 07/26/2018 |
| August | Thursday | 08/09/2018 | 08/23/2018 |
| September | Thursday | 09/13/2018 | 09/27/2018 |
| October | Thursday | 10/11/2018 | 10/25/2018 |
| November | Thursday | 11/08/2018 | 11/15/2018 |
| December | Thursday | 12/13/2018 | 12/20/2018 |

Medway Location: 16 Trotter Drive | Medway, MA 02053
Appointments available from 8:00 am – 4:00 pm

Wellesley Location: 100 William Street, Suite 215 | Wellesley, MA 02481
Appointments available from 4:00 pm – 8:00 pm

Note: Cammack LaRhette Advisors and Cammack Retirement Group cannot provide legal or tax advice.