

2019 Retirement Planning On-Site Advisor Schedule



A registered investment advisor from Cammack LaRhette Advisors will be available by appointment to meet with union members to review their IUOE Local 4 Annuity & Savings Plan investments. Appointments are one hour in length.



To schedule an appointment with your representative, please call: **(800) 293-2291**

		<u>Medway</u>	<u>Wellesley</u>
January	Thursday	01/17/2019	01/24/2019
February	Thursday	02/07/2019	02/28/2019
March	Thursday	03/07/2019	03/28/2019
April	Thursday	04/18/2019	04/25/2019
May	Thursday	05/02/2019	05/23/2019
June	Thursday	06/06/2019	06/20/2019
July	Thursday	07/11/2019	07/18/2019
August	Thursday	08/01/2019	08/15/2019
September	Thursday	09/05/2019	09/19/2019
October	Thursday	10/03/2019	10/17/2019
November	Thursday	11/07/2019	11/14/2019
December	Thursday	12/05/2019	12/19/2019

Medway Location: 16 Trotter Drive | Medway, MA 02053
Appointments available from 9:00 am – 4:00 pm

Wellesley Location: 100 William Street, Suite 215 | Wellesley, MA 02481
Appointments available from 4:00 pm – 8:00 pm

Note: Cammack LaRhette Advisors and Cammack Retirement Group cannot provide legal or tax advice.